

EXHIBIT B

SUGARFMA DIP CASH FLOW PROJECTION - 13 WEEK v1.0

	1 9/7/2019	2 9/14/2019	3 9/21/2019	4 9/28/2019	5 10/5/2019	6 10/12/2019	7 10/19/2019	8 10/26/2019	9 11/2/2019	10 11/9/2019	11 11/16/2019	12 11/23/2019	13 11/30/2019	Total
Cash Beginning of Period (1)	\$ 296,639	\$ 133,815	\$ 127,790	\$ 135,669	\$ 101,379	\$ 16,719	\$ 84,690	\$ 621,690	\$ 1,093,544	\$ 921,044	\$ 763,544	\$ 606,044	\$ 448,544	\$ 296,939
Operating Receipts														
Cash Sales (Retail, eCommerces, Corporate)	366,697	366,697	366,697	366,697	453,625	453,625	453,625	453,625	-	-	-	-	-	3,281,286
AR Collection (Wholesale)	122,739	122,739	147,132	147,132	167,250	167,250	454,500	454,500	-	-	-	-	-	1,783,242
Nordstrom Store in Store AR	-	-	-	131,605	-	-	-	150,959	-	-	-	-	-	292,565
	489,436	489,436	513,829	645,434	620,875	620,875	908,125	1,059,084	-	-	-	-	-	5,357,093
Operating Disbursements														
Payroll	72,403	530,156	50,403	552,158	50,403	482,182	50,403	482,182	-	-	-	-	-	2,270,291
Marketing	13,825	13,825	13,825	13,825	12,474	12,474	12,474	12,474	-	-	-	-	-	105,195
Travel & Entertainment	5,122	5,122	5,122	5,122	6,974	6,974	6,974	6,974	-	-	-	-	-	48,352
Professional Services	33,631	33,631	33,631	33,631	23,692	23,692	23,692	23,692	-	-	-	-	-	229,252
Merchant Services	28,846	14,424	14,424	14,424	14,366	14,366	14,366	14,366	-	-	-	-	-	129,584
Shipping and Delivery	259,066	149,993	140,237	87,737	78,348	78,348	78,348	78,348	-	-	-	-	-	950,427
Supplies & Equipment	7,362	7,362	7,362	9,057	8,023	8,023	8,023	8,023	-	-	-	-	-	61,538
Miscellaneous	9,057	9,057	9,057	69,000	255,699	10,264	10,264	10,264	-	-	-	-	-	77,286
Occupancy	395,968	-	-	-	-	-	-	69,000	-	-	-	-	-	789,667
Insurance	49,854	-	-	-	45,839	-	-	-	-	-	-	-	-	95,693
Utilities	7,139	7,139	7,139	7,139	7,928	7,928	7,928	7,928	-	-	-	-	-	60,266
Software and Related	105,535	-	-	1,154	106,689	1,154	1,154	1,154	-	-	-	-	-	216,840
Taxes	75,000	-	-	-	15,000	-	-	-	-	-	-	-	-	75,000
Equipment Lease	15,000	-	-	-	-	-	-	-	-	-	-	-	-	30,000
JD Group Fulfillment & Production	-	-	-	455,823	-	-	-	253,451	-	-	-	-	-	709,274
JD Group Occupancy	-	-	-	96,542	-	-	-	96,875	-	-	-	-	-	195,417
Mexico Move (MOVE MNS inventory to JD)	-	-	-	100,000	-	-	-	-	-	-	-	-	-	100,000
Inventory Purchases	474,750	474,750	474,750	474,750	-	-	-	-	-	-	-	-	-	1,899,000
	1,552,560	1,255,461	755,560	1,929,724	635,637	645,404	213,625	1,064,731	-	-	-	-	-	8,043,151
	(1,063,124)	(756,025)	(242,121)	(1,284,290)	(14,823)	(24,529)	694,500	4,354	-	-	-	-	-	(2,686,059)
Net Operating Cash Flow														
Restructuring Related Fees and Expenses														
Professional Fees (Reserved Weekly, paid pursuant to Order)	-	-	-	-	-	157,500	157,500	157,500	157,500	157,500	157,500	157,500	157,500	1,250,000
1st day Motions (Deposits etc.)	100,000	-	-	-	-	-	-	-	-	-	-	-	-	100,000
Independent Board Members	-	-	-	-	15,000	-	-	-	15,000	-	-	-	-	30,000
US Trustee Fees	-	-	-	-	54,837	-	-	-	-	-	-	-	78,161	132,998
	100,000	-	-	-	69,837	157,500	157,500	157,500	172,500	157,500	157,500	157,500	235,661	1,522,998
	(866,185)	(622,210)	(114,331)	(1,148,621)	16,719	(165,310)	621,690	468,544	921,044	763,544	606,044	448,544	212,883	42,883
Capital Transactions/Plan Admin Payments(2)														
DIP Loan to fund operations and pay restructuring fees (pre-Sale Date)	1,000,000	750,000	250,000	1,250,000	-	250,000	-	13,000,000	-	-	-	-	(170,000)	3,500,000
Gross Sale Proceeds	-	-	-	-	-	-	-	(650,000)	-	-	-	-	-	13,000,000
Cure Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	(650,000)
Inventory Adjustments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AR Adjustments	-	-	-	-	-	-	-	(4,000,000)	-	-	-	-	-	(4,000,000)
DIP Loan Payoff	-	-	-	-	-	-	-	(4,849,179)	-	-	-	-	-	(4,849,179)
First Lien Payoff	-	-	-	-	-	-	-	(2,875,621)	-	-	-	-	-	(2,875,621)
Second Lien Paydown	-	-	-	-	-	-	-	-	-	-	-	-	-	-
503(b)9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	1,000,000	750,000	250,000	1,250,000	-	250,000	-	625,000	-	-	-	-	(170,000)	3,955,000
	133,815	127,790	135,669	101,379	16,719	84,690	621,690	1,093,544	921,044	763,544	606,044	448,544	42,883	42,883
Cash End of Period														
DIP Loan Balance (Net of Cash End of Period)														
DIP Loan	1,000,000	1,750,000	2,000,000	3,250,000	3,250,000	3,500,000	3,500,000	-	-	-	-	-	-	-
Less: Cash End of Period	(133,815)	(127,790)	(135,669)	(101,379)	(16,719)	(84,690)	(621,690)	-	-	-	-	-	-	-
Net DIP Loan Balance (Net of Cash End of Period)	\$ 866,185	\$ 1,622,210	\$ 1,864,331	\$ 3,148,621	\$ 3,233,281	\$ 3,415,310	\$ 2,878,310	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -